

NATIONAL FUEL GAS SUPPLY CORPORATION

NOTICE OF TERMINATION OF AGREEMENT SUBJECT TO RIGHT OF FIRST REFUSAL

National Fuel Gas Supply Corporation (“National”) is pleased to announce the commencement of an Open Season for Firm Transportation (“FT”) capacity from various western PA system receipt points to TGP - Mercer (“Mercer”).

This offering is for 11,500 Dth/day of FT capacity as detailed below. The agreement associated with this offer has a term set to expire October 31, 2026 and is available to interested bidders subject to the Right of First Refusal (“ROFR”) provisions in Section 11 of the General Terms and Conditions of National’s FERC Gas Tariff.

Available Capacity:

Up to 11,500 Dth/day

Open Season Time Frame:

December 2, 2025 through 2:00 p.m. (Eastern Time) on December 17, 2025

Term:

Commencing November 1, 2026. There is no minimum or maximum term requirement.

Available Primary Receipt & Delivery Points:

Primary Point Name	Meter ID	Receipt Qty (Dth/d)	Delivery Qty (Dth/d)
NFG Midstream Clermont, LLC	PSP3104622	Up to 11,500	X
TGP – Lamont	420072	Up to 11,500	X
TCO – Dutch Hill	642643	Up to 8,900	X
Ridgway Market Area Pooling Point	RIDGWAY	Up to 11,500	X
Appalachian Zone 2 & 8 Producer Meters ⁽¹⁾	Various	Up to 11,500	X
TGP - Mercer	412888	X	Up to 11,500

⁽¹⁾ Certain individual producer meters located along specific segments of Appalachian Zones 2 & 8 that are equipped with Real Time Measurement, Communication and Control may be considered as eligible receipt points under the FT Rate Schedule. Please contact your marketing representative regarding eligibility.

Rate Information:

The current applicable FT Maximum tariff rates are listed in the table below:

Rate	FT Rate Component
\$6.1350	Reservation Charge (monthly, applied to contract MDTQ)
\$0.0069 per Dth	Commodity Charge (daily, applied to Dth quantity transported)
\$0.2086 per Dth	100% Load Factor Rate (Excluding surcharges and applicable Transportation Fuel/LAUF)

The current applicable tariff Transport Fuel and Surcharges are listed in the table below:

Rate	Transport Fuel and Surcharge Components for FT
1.50%	Transportation Fuel and LAUF Retention*
\$0.0015 per Dth ⁽¹⁾	Applicable FERC ACA Commodity Surcharge, Rate shown effective October 1, 2025 (daily, applied to Dth quantity transported)

⁽¹⁾ ACA Rate Subject to change

***Fuel and Loss Allowances:**

Transportation Fuel and Company Use Retention and Transportation LAUF Retention (collectively “Transportation Fuel/LAUF”) are applicable to all transportation quantities and established and subject to change under the tracking mechanism in National’s GT&C Section 41 tariff sheets. National’s current Transportation Fuel/LAUF allowance is 1.50%.

Bid Award Process:

During the posting period, National will accept requests for the FT capacity as outlined above. Requests for rate discounts will not be considered during this offering. Requests for discounts of Transportation Fuel/LAUF will not be accepted. Shippers may request all or part of the available capacity, and are allowed to revise their bids within the posting period. All acceptable requests will be ranked and the best bid(s) determined based on the highest net present value (“NPV”) of the reservation charge revenues, per unit of capacity (Dth/day) requested. The NPV calculation will incorporate length of contract term and will utilize a monthly rate of 0.8% (9.6% annually) for discounting purposes. If multiple shippers submit requests that are equivalent in value and term, the available capacity shall be prorated to those shippers based on the quantities requested.

Upon receipt of National’s notice of best bid, the original (terminating) shipper (“Original Shipper”) will have 15 business days to notify National whether it is willing to match all or a quantitative portion of the best bid. In the event that the Original Shipper fails to notify National within the referenced 15 business day period, then it constitutes an irrevocable waiver of the Original Shipper’s ROFR. Capacity will be awarded and service agreement(s) tendered to bidder(s) if the Original Shipper does not exercise its ROFR rights with respect to all or a quantitative portion of the capacity. In the event that more than one bidder submits mutually exclusive requests that are equivalent in value and term that are not matched by the Original Shipper, National will consider the bid submitted earliest in time to be the best bid. If the Original Shipper matches the best bid as to a portion of the capacity bid upon, National will tender a service agreement to the best bidder for the remainder of the capacity bid upon.

Bid Process and Documents:

All requests must be submitted using a [Bid Form](#). Within two business days of being awarded capacity in this Open Season but no later than 24 hours prior to nominating the capacity hereunder, the successful bidder(s) will be required to submit a Service Request Form (“SRF”) prior to contract tendering. Successful bidder(s) will be required to complete an SRF online, download the [PDF version](#) from the Forms section of our website, or obtain one by contacting our Marketing Department at (716) 857-7485. The completed Bid Form and SRF can be emailed to Marketing@NatFuel.com.

Credit Requirements:

Shippers will be required to demonstrate creditworthiness or provide a credit alternative acceptable to National.

Service Agreements:

Successful bidders will be required to execute and return service agreements within 30 business days after they are received.

Questions may be directed to the Marketing Department at (716) 857-7485, or to one of the Marketing Representatives listed here:

National Fuel Gas Supply Corporation 6363 Main Street Williamsville, NY 14221 PHONE (716) 857-7485 FAX (716) 857-7310	National Fuel Marketing Representatives: Christian Hollfelder (716) 857-7428 HollfelderC@natfuel.com Mickey Zablonksi (716) 857-7618 ZablonksiM@natfuel.com
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