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2026-2027 Winter Outlook and Preparation

National Fuel Gas Supply Corp. & Empire Pipeline, Inc.

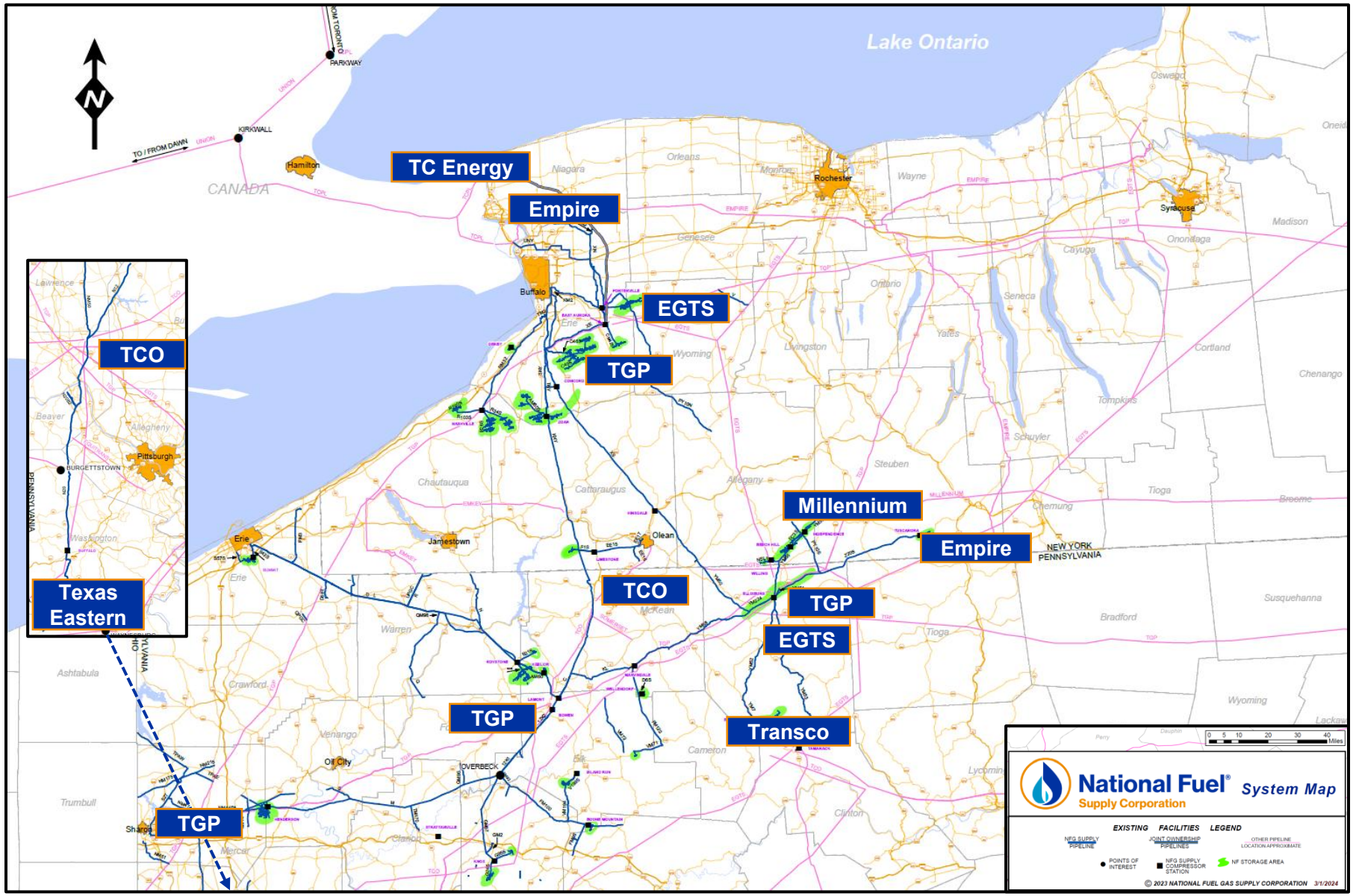
Fall 2026

2026 System Review

National Fuel Gas Supply Corporation (NFGSC) Overview

NFGSC Operates:

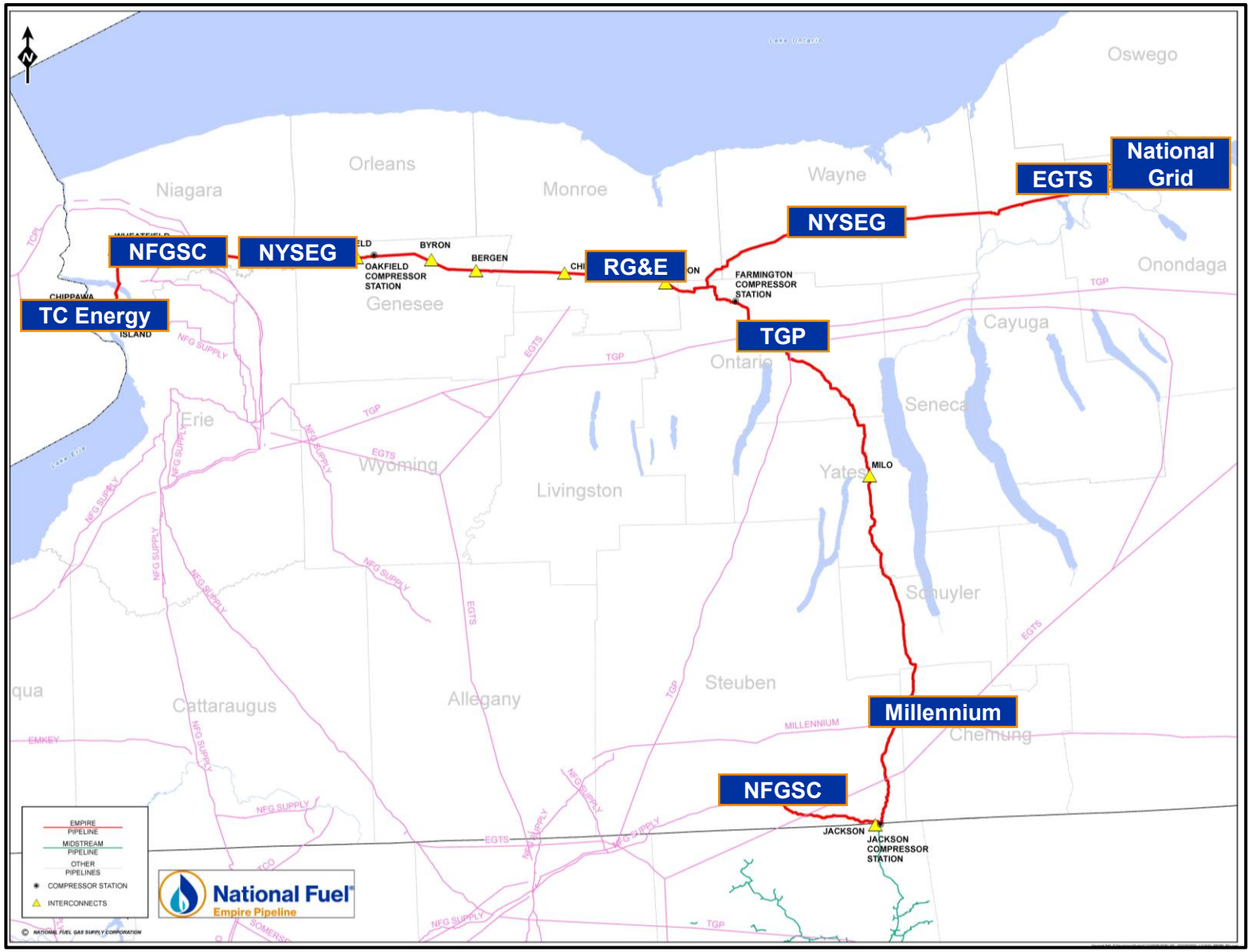
- Over 1,600 miles of transmission pipeline in Western NY & PA
- 27 active storage facilities
- 26 compressor stations
- Pipeline interconnects with:
  - TC Energy
  - TGP
  - EGTS
  - Empire
  - Texas Eastern
  - Transco
  - Millennium



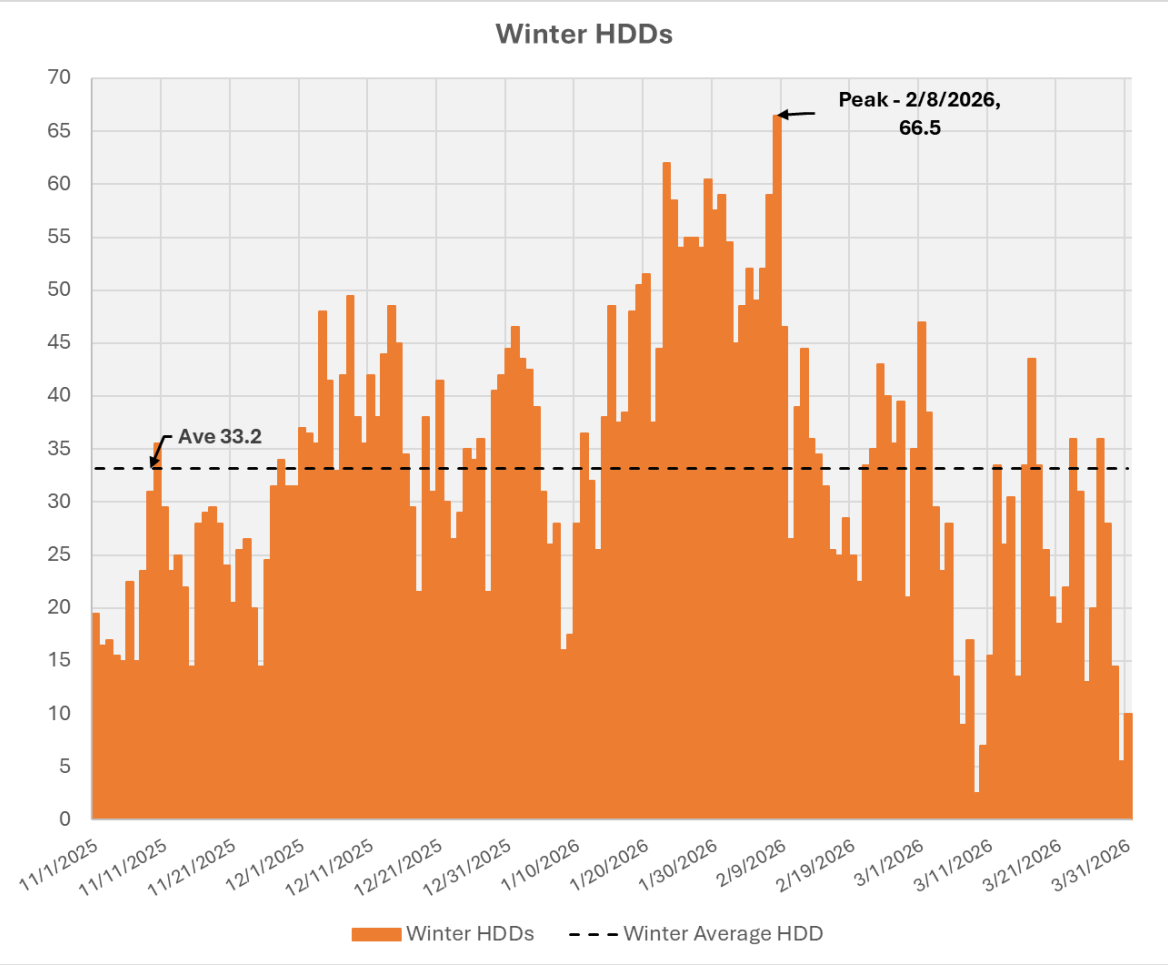
Empire System Overview

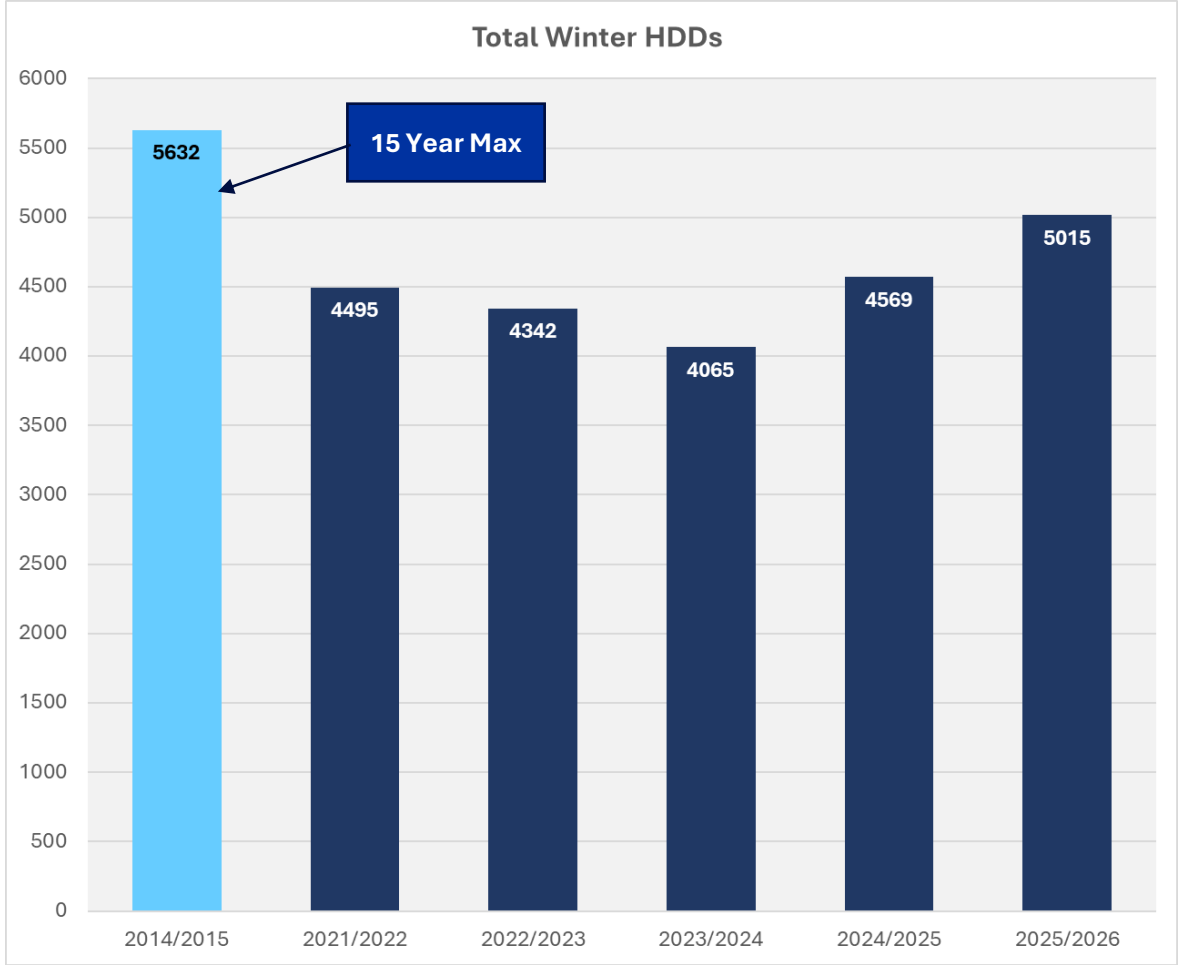
Empire Operates:

- Over 269 miles of transmission pipeline in Western & Central NY
- 3 compressor stations
- Pipeline interconnects with:
  - TC Energy
  - TGP
  - EGTS
  - Millennium
  - NFGSC
- LDC interconnects with:
  - RG&E
  - NYSEG
  - National Grid



2025/2026 Winter Weather (NY/PA Average)





Winter	Ave HDD	Ave Temp (Deg F)
2025/2026	33	32 °F
2024/2025	30	35 °F

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Weather & Throughput Statistics:

Winter Operations (November - March)

Total NFGSC System

	2025/2026	2024/2025
Peak Day Throughput	2,972 MMCF	2,765 MMCF
Peak Day Degree Day	62 HDD	61 HDD
Average Degree Day	33 HDD	30 HDD
Total Winter Throughput	332 BCF	311 BCF

Peak Day Delivery to LDCs (MMCF)

	2025/2026	2024/2025
NFGDC NY	745	714
NFGDC PA	351	350
Other	38	30
Total LDC	1,134	1,094

Total Empire System

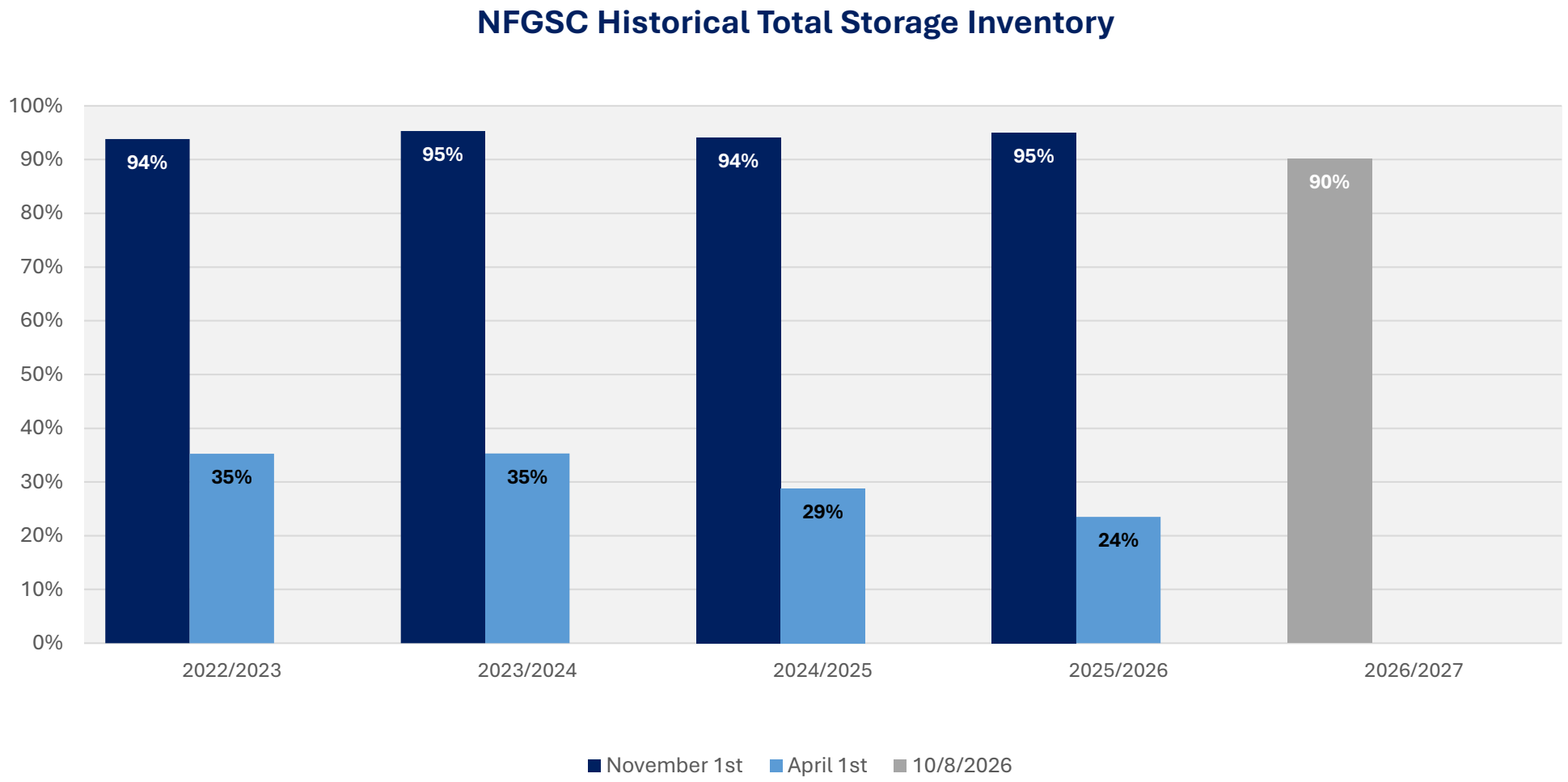
	2025/2026	2024/2025
Peak Day Throughput	995 MMCF	1049 MMCF
Peak Day - Power Gen	225 MMCF	221 MMCF
Peak Day Degree Day	67 HDD	61 HDD
Average Degree Day	34 HDD	31 HDD
Total Winter Throughput	133 BCF	128 BCF

Peak Day Delivery to LDCs (MMCF)

	2025/2026	2024/2025
NFGSC (to NFGDC)	69.5	49.7
NYSEG/RG&E	244.6	252.5
National Grid	22.1	20.0
Total LDC	336.1	322.2

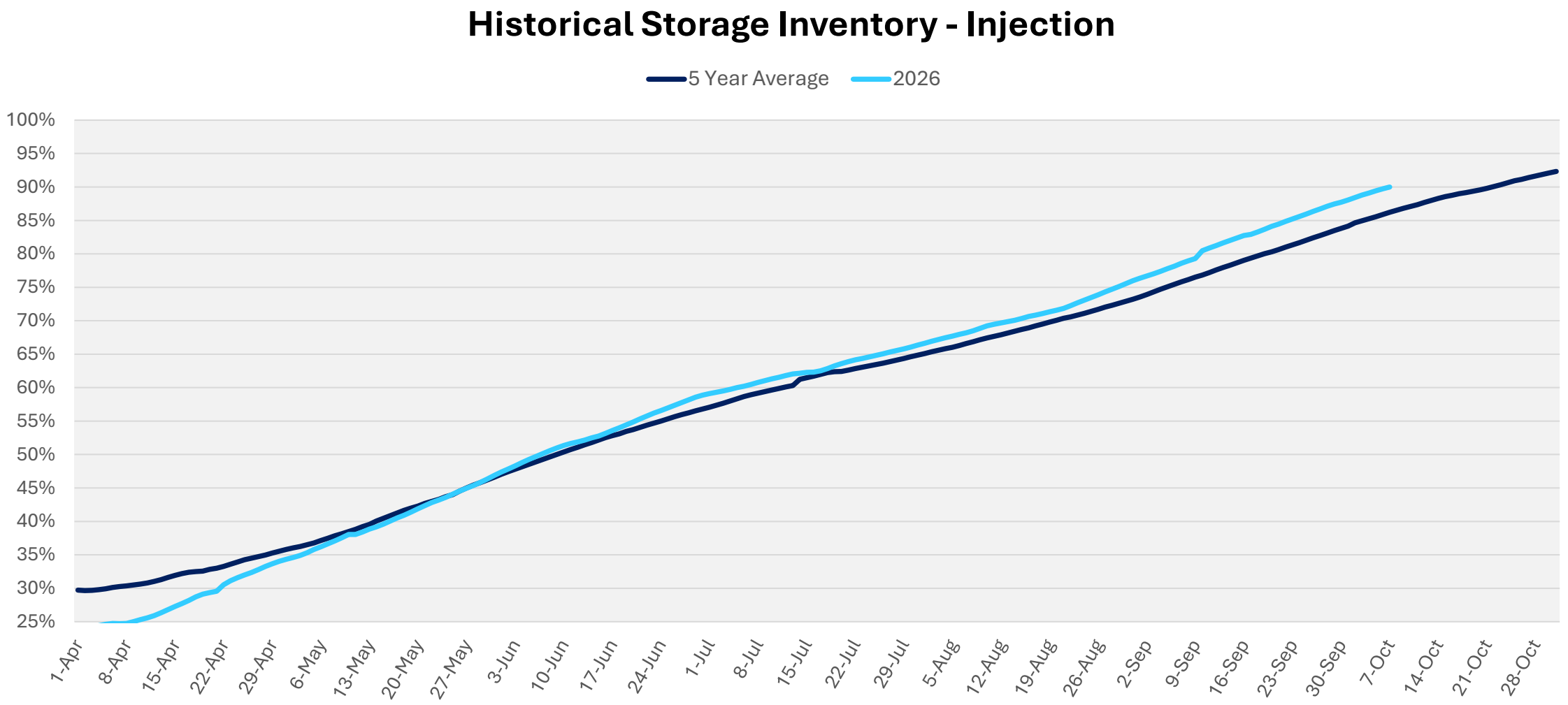
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NFGSC Top Gas Storage Inventory



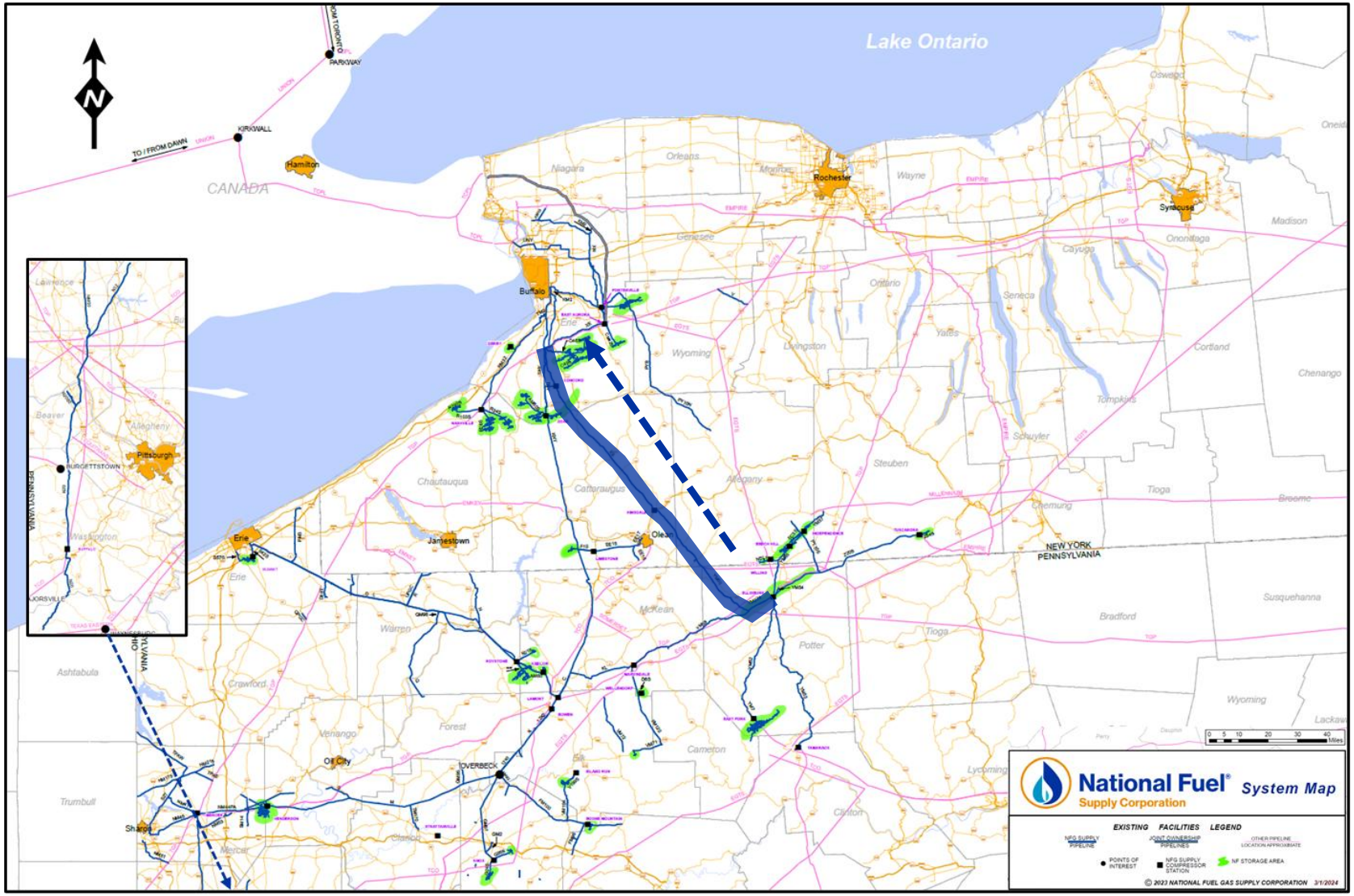
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NFGSC Top Gas Storage Inventory



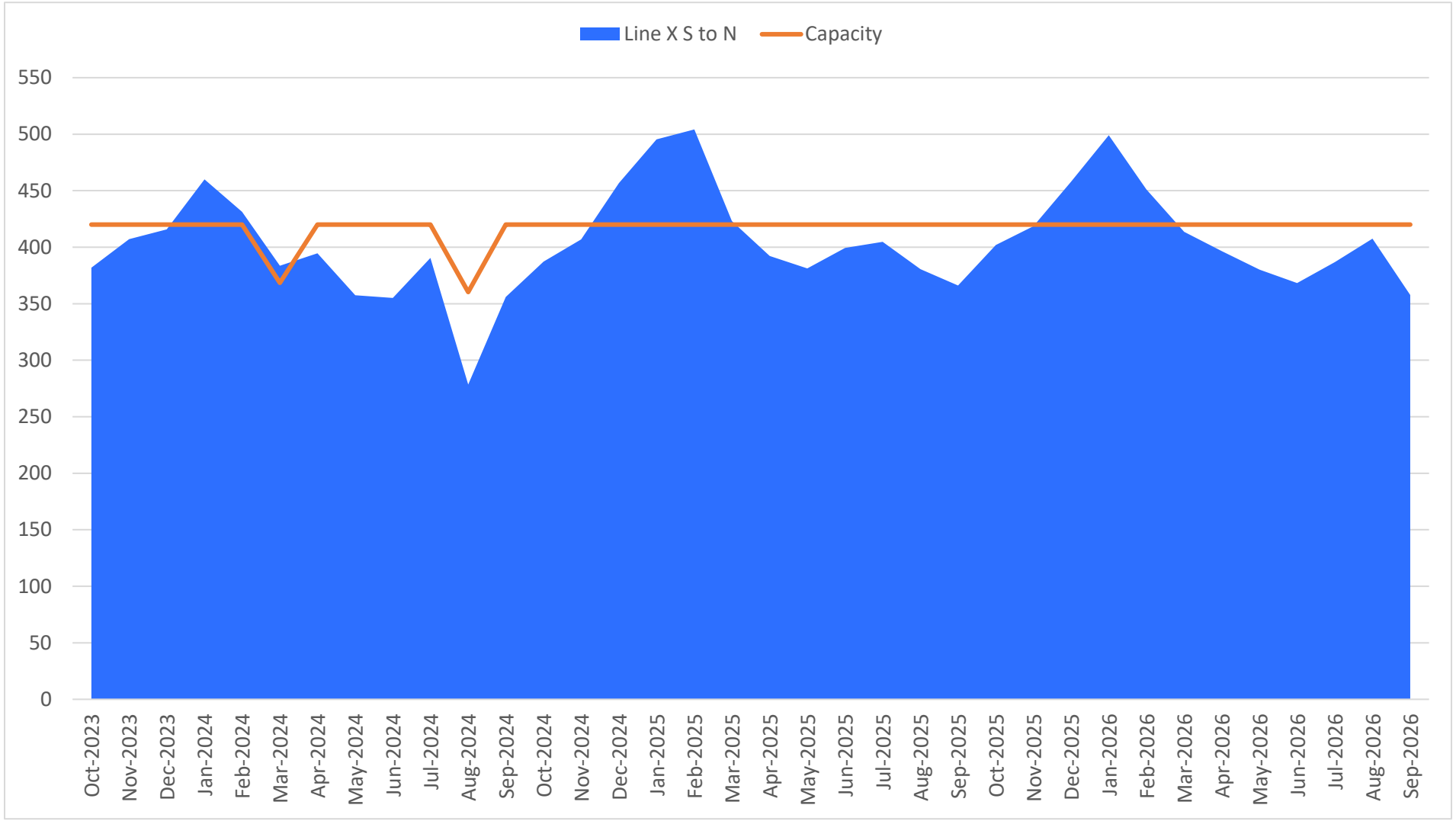
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NFGSC Line X - Concord South to North



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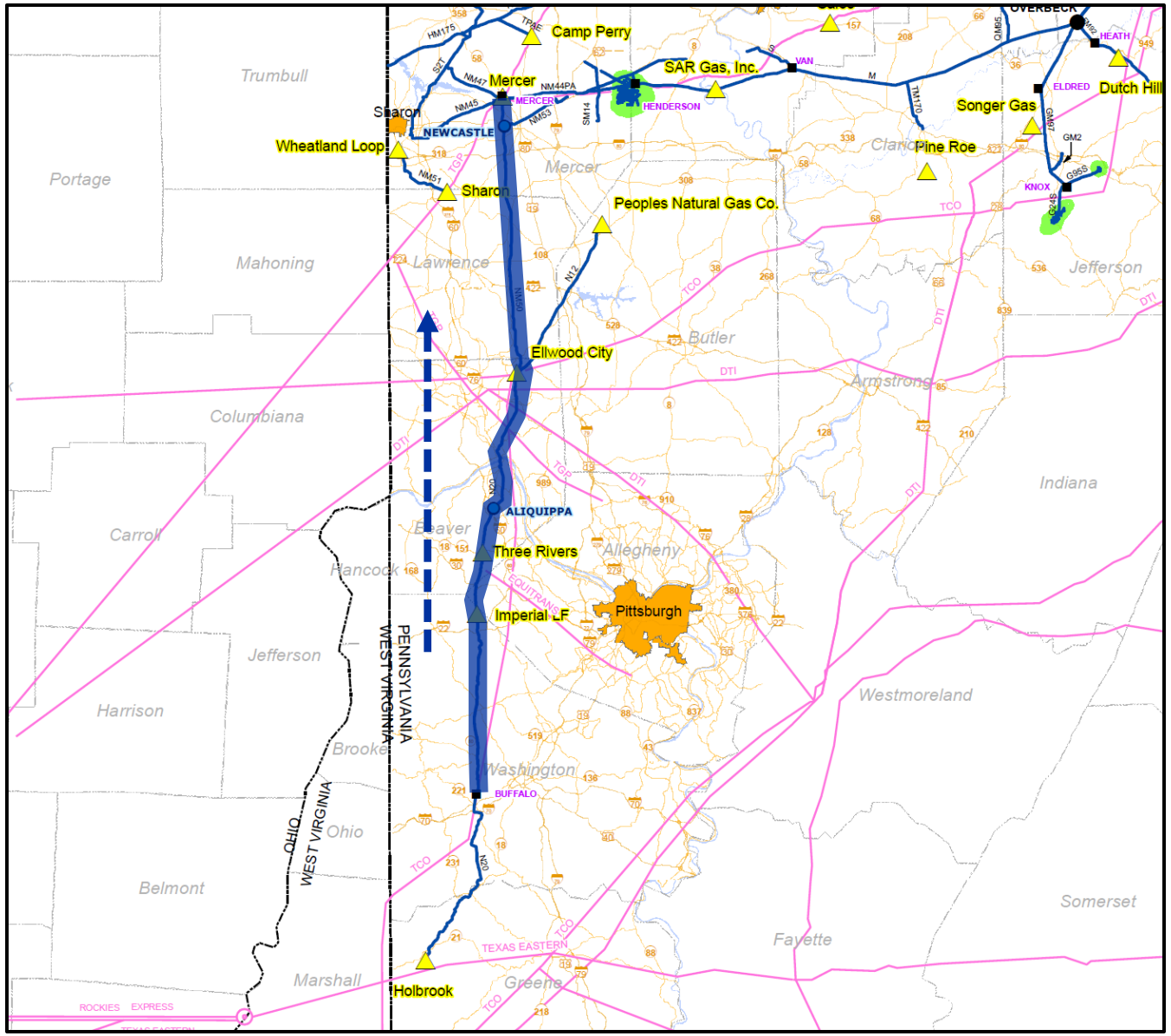
NFGSC Line X - Concord South to North



Average Daily Scheduled by Month (MDth)

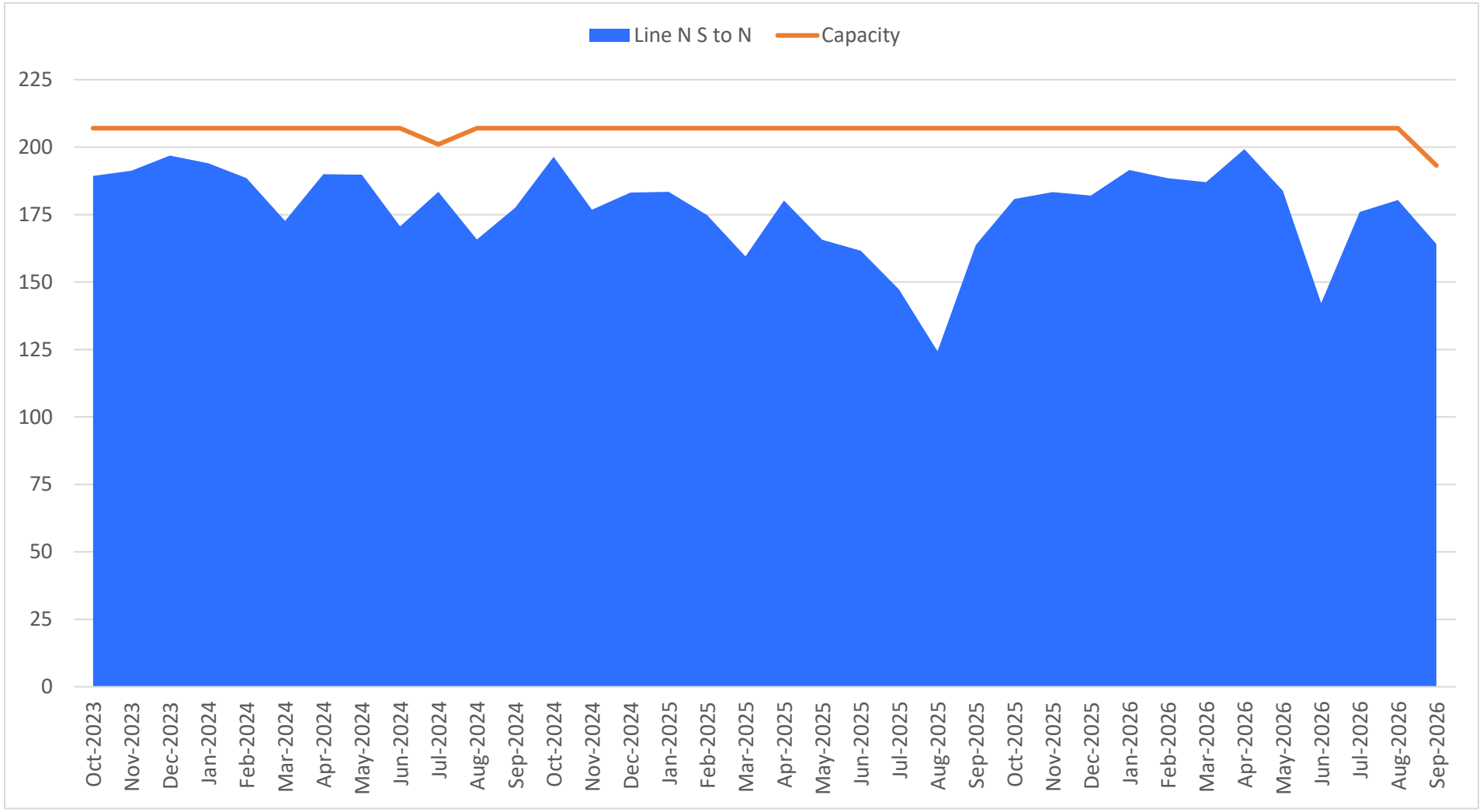
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NFGSC Line N South to North



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NFGSC Line N South to North



Average Daily Scheduled by Month (MDth)

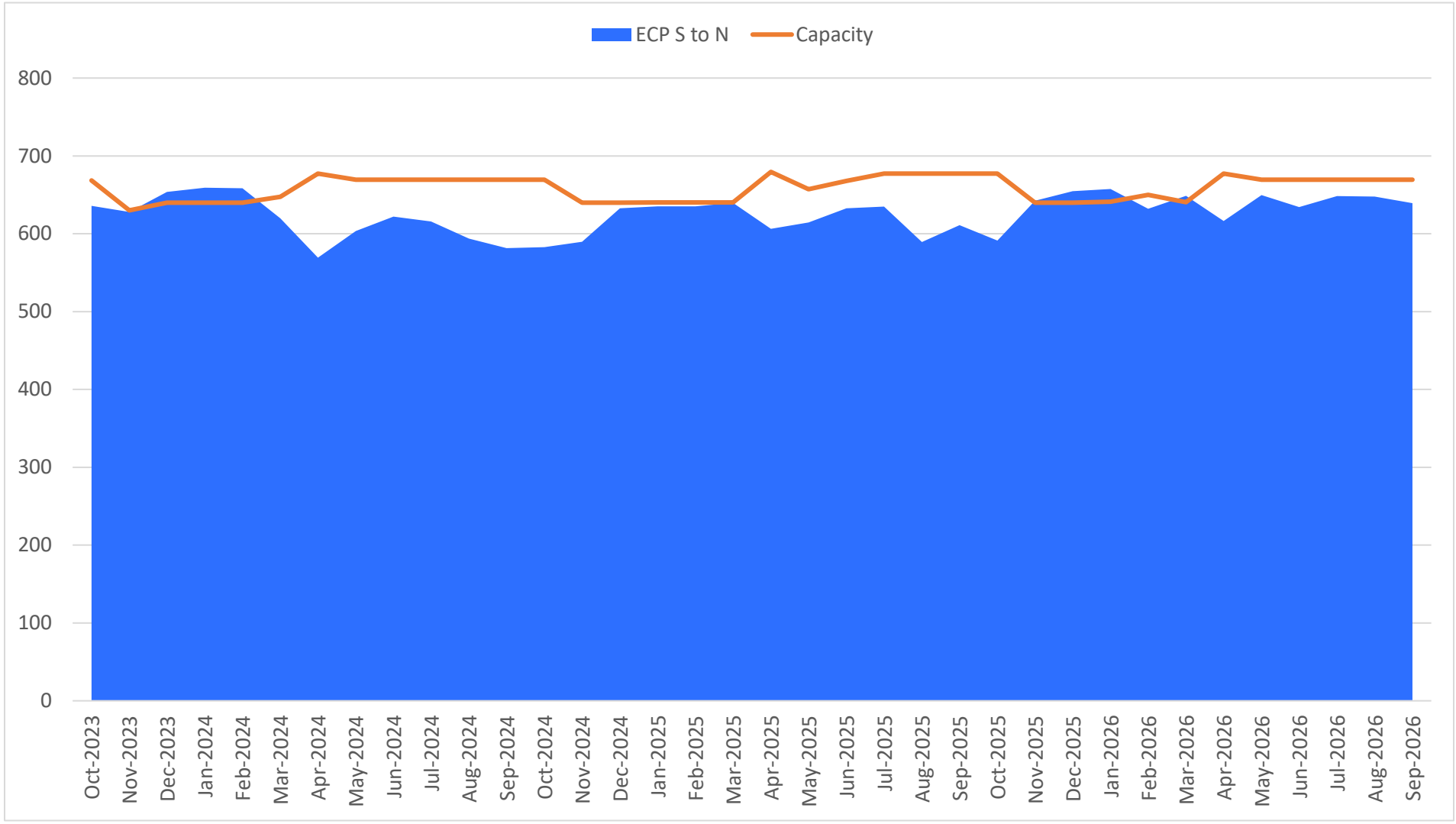
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Empire Connector South to North



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Empire Connector South to North



Average Daily Scheduled by Month (MDth)

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2026 Construction & Maintenance

NFGSC Planned Service Outages and Maintenance

Project	Description	Project Start Date	Project End Date	Estimated Outage Duration (Days)	Location	Impact	Expected Service Level Impact
Limestone Storage Outage	Outage	June 2025	TBD	TBD	Limestone Storage	Limestone Storage out of service until further notice. See CN 1215804	Non-Firm
NY RCV Project	Pipeline Upgrades	Spring 2026	Fall 2026	0	Various	None	None
Line XM52/UM2/UNY ILI Digs	Integrity Assessment	Fall 2026	Fall 2026	0	Line XM52/UM2/UNY	None	None

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Empire Planned Service Outages and Maintenance

Project	Description	Project Start Date	Project End Date	Estimated Outage Duration (Days)	Location	Impact	Expected Service Level Impact
RMV Conversions and Upgrades	Pipeline Upgrades	Spring 2026	Fall 2026	None	Various	None	None
Empire West ILI Digs	Integrity Assessment	Fall 2026	Fall 2026	None	Empire West Mainline	None	None
Empire Connector ILI Digs	Integrity Assessment	Fall 2026	Fall 2026	None	Empire Connector	None	None

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2026-2027 Winter Outlook

NFGSC Capacity Constraints

Potential capacity constraints during winter conditions:

- Line X South to North
- Line N South to North
- Lewis Run South to North
- YM53 North to South
- Buffalo Station South to North
- TGP Rose Lake Receipts
- TGP Lamont Receipts
- Excess Withdrawal

Please note this list is a summary of capacity constraints that may be in place during the winter season. This is not a predictive or exhaustive list, and capacity constraints are subject to change based on system conditions.

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Empire Capacity Constraints

Potential capacity constraints during winter conditions:

- Empire Connector
- Excess Withdrawal

Please note this list is a summary of capacity constraints that may be in place during the winter season. This is not a predictive or exhaustive list, and capacity constraints are subject to change based on system conditions.

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Operational Flow Orders

- **OFOs are not currently anticipated.** NFGSC and Empire take reasonable steps to avoid or minimize OFOs and their impacts whenever practicable.
- An OFO may be issued when customer action is necessary to:
  - Protect system integrity
  - Maintain operating pressure and firm service obligations
  - Preserve system balance and line pack
- Conditions that may contribute to an OFO include:
  - Facility outages or capacity limitations
  - Severe or unanticipated weather
  - Gas quality conditions
  - Abnormal pressure, flow, or other operating conditions
- Before issuing an OFO, NFGSC and Empire will communicate developing conditions and seek voluntary corrective action where practicable.
- OFOs are communicated through critical notices and remain effective until modified or terminated by subsequent notice.
- Failure to comply may result in applicable charges or penalties under the governing pipeline tariff.

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Winter Preparation

- Our team maintains procedures and operating plans designed to support safe, reliable service during extreme weather conditions.
- Effective communication is critical to winter preparedness and response. We coordinate with:
  - Customers
  - Interconnecting operators and other external stakeholders
  - Internal operating and support teams
- We provide timely notice of system conditions that may affect service, including potential capacity constraints, maintenance events, and other operational concerns.
- Cold weather advisories and other critical notices are issued when exceptionally cold weather or changing system conditions warrant increased awareness or action.

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