



National Fuel Gas Distribution Corporation

Fall 2026 Marketer / Supplier Teleconference

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October 20, 2026

2:00 p.m. EST

AGENDA

Welcome and Introduction	Dan Czechowicz
Regulatory Update	Caitlin DiGiore
Capacity Update	Nick Pasquarella
Transportation Update	Chase Bahne & Reve Rofot
General Discussion	All
Closing	Dan Czechowicz

NFGDC Transportation Customers and Annual Throughput

Transportation Customers

(as of October 2026)

New York

STBA (Aggregation) 27,732

DMT (Aggregation) 45

MMT (Stand Alone) 1

Total New York 27,778

Pennsylvania

MMNGS (Aggregation) 4,249

SATS (Aggregation) 19,741

DMT (Stand Alone) 79

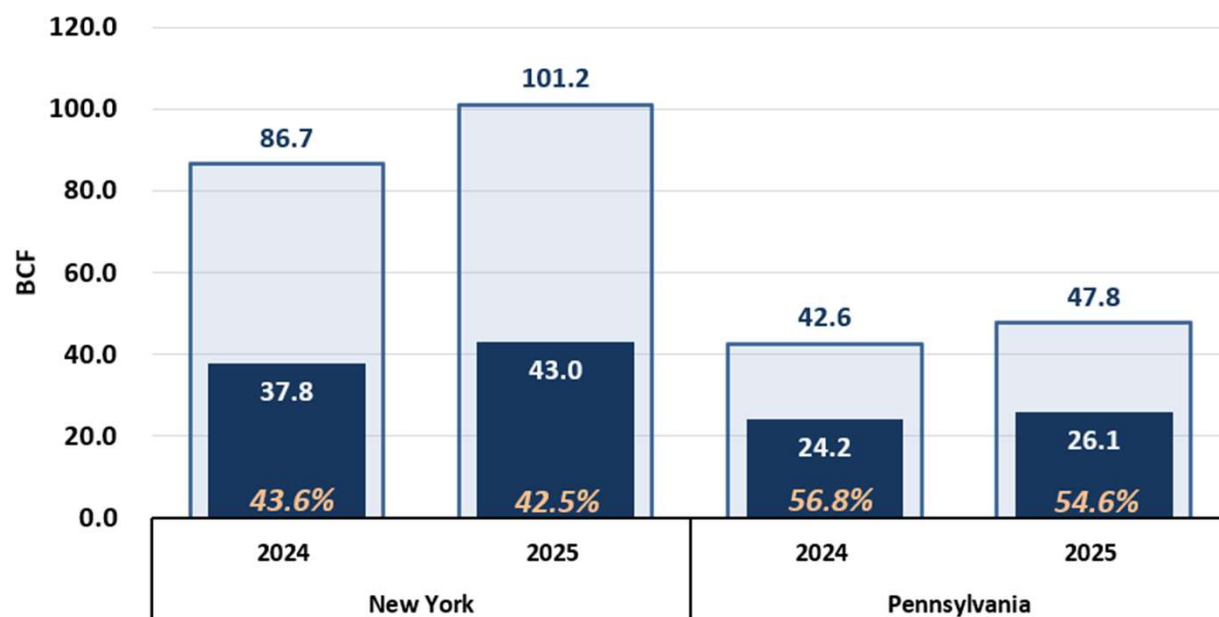
Total Pennsylvania 24,069

Total NFGDC 51,847

NFGDC Annual DELIVERIES

12 Month Totals
(Through December 2025)

System Throughput Marketer Deliveries



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Rates & Regulatory Update

**Presentation by: Caitlin DiGiore
October 20, 2026**

Rates & Regulatory Update

Federal Update

Pipeline Rate Events

- **Columbia Gas Transmission, LLP [RP24-1103]**
 - Filed general NGA Section 4 rate case on September 30, 2024
 - Stipulation & Agreement approved by FERC on October 30, 2025
 - Period III rates to be put into effect as of April 1, 2027
 - Includes additional increases to FSS, FTS, and SST rates
- **National Fuel Gas Supply Corporation [RP26-797]**
 - Filed General NGA Section 4 rate case on April 30, 2026
 - Rates to go into effect subject to refund on November 1, 2026
 - Settlement discussions currently underway
- **Eastern Gas Transmission and Storage [RP26-939]**
 - Filed general NGA Section 4 rate case on June 30, 2026
 - Rates to go into effect subject to refund on January 1, 2027
 - Settlement discussions currently underway

Questions ?



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Capacity Review

**Presentation by: Nick Pasquarella
October 20, 2026**

New York & Pennsylvania Capacity Release

New York

Supplier Transportation Balancing and Aggregation (STBA)

- Mandatory Upstream Transmission Capacity (MUTC)
- Intermediate NFGSC ESS Capacity

Pennsylvania

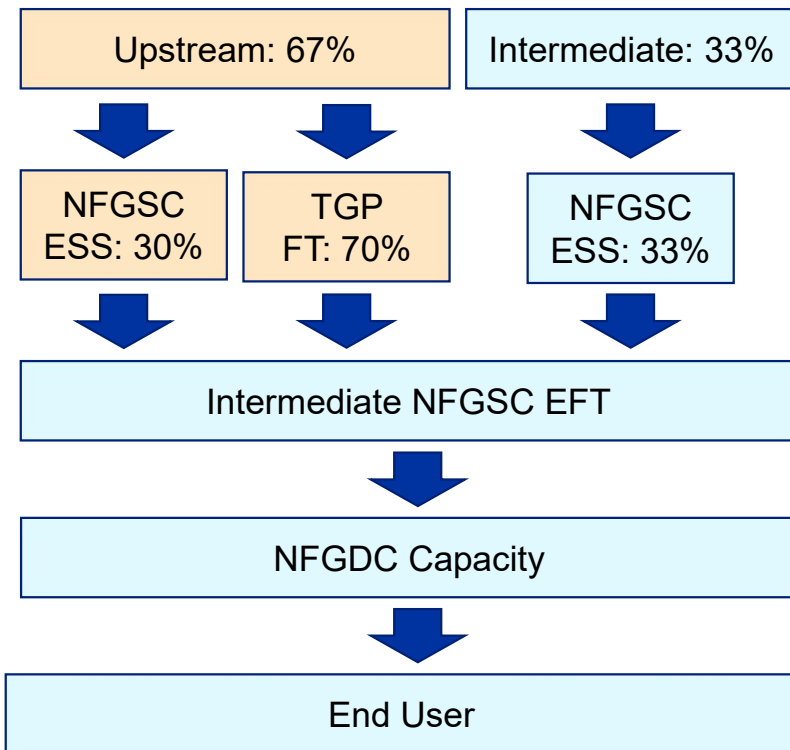
Small Aggregation Transportation Supplier (SATS)

- Released Transmission Capacity (RTC)
- Intermediate NFGSC ESS Capacity

Reminder: Capacity releases are available to execute by the 5th business day prior to each month and must be accepted by the first of month

NY STBA Capacity Release

Serves requirements up to 62 HDD



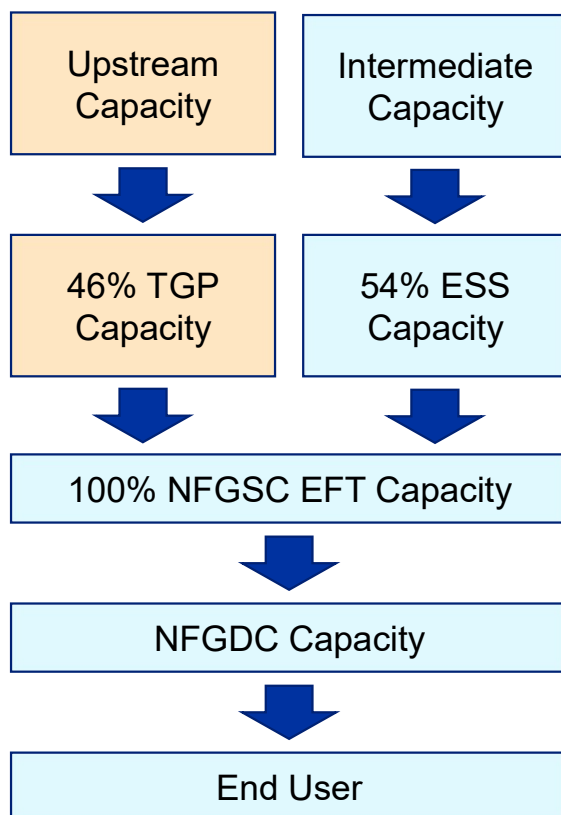
Upstream Release Rates, \$/Dth

April	WACOC Rate \$	NFGSC ESS Max Rate \$	TGP FT Rel. Rate ¹
2022	8.96	5.12	10.61
2023	8.33	5.10	9.72
2024	8.27	5.98	9.25
2025	9.10	5.98	10.44
2026	8.56	5.98	9.67

¹ Derived such that weighted average cost of ESS and TGP equals WACOC

Pennsylvania SATS Capacity Release

Serves requirements up to 62 HDD



Upstream Release Rates, \$/Dth

August	WACOC Rate/TGP FT Release Rate
2022	8.17
2023	7.95
2024	7.10
2025	7.67
2026	7.29

Questions ?



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Transportation Services Update

**Presentation by: Chase Bahne & Reve Rofot
October 20, 2026**

Marketer/Supplier Support

General Information

- NFGDC Website: <https://www.nationalfuel.com/business-partners/>
 - TSS Help Desk: (716) 857-7232
 - After Hours Support (24/7)
 - Business Hours: 7:30 am – 5:00 pm
 - email: TSSsupport@natfuel.com
 - Billing Help Desk: (716) 857-7432
 - Business Hours: 8:00 am – 4:30 pm
 - email: TSD-Billing@natfuel.com

Transportation Scheduling System (TSS)

Marketer Contact Information

- Update in TSS, under Setup > Business Party > Contacts
- Important to keep contact information current
- The following notices use TSS Contact Information:
 - System Alerts / OFOs
 - Scheduling Cuts
 - Capacity Release
 - Announcements / Other Information

Security Administrator Responsibilities

- Maintain Employee Contacts / Logins
- Reset Passwords / Logins

Marketer Requirements

Daily Delivery Quantities (DDQs)

- Customer usage estimates based on usage history, weather forecasts, and actual measurement including mid course correction
- Meet daily delivery quantity requirements (DDQs) to serve your market
 - Posted in TSS and in the Secure Transactions section of the website
 - Degree Day data is derived from AccuWeather forecasts
 - “Degree Day Information Report” is on the website under General Information files
- Requirements under normal operating conditions:
 - NY STBA and PA MMNGS = 95% - 105%
 - PA SATS = 98% - 102%

Production Daily Quantities (PDQs)

- Estimates of local production based on production volume history

Pool operators are responsible for monitoring DDQs / PDQs and actual volumes

- Request DDQ and PDQ modifiers via TSS
 - Detailed descriptions required when requesting modifiers

Marketer Requirements

Minimizing Month End Imbalances

Marketer communication with customers is crucial

- Customer usage changes need to be monitored by the marketer
 - Customers whose usage has daily / monthly variability (i.e. difficult to estimate)
 - Customers whose usage is being estimated for long periods - lack of actual meter reads
 - Provide meter readings to TSS Support

Daily Metered Transportation (DMT) customers

- Match daily deliveries to actual daily usage
- PA DMT statement 'USAGE EST' - marketer / pool operator's responsibility to obtain:
 - 10:00 am read directly from the customer
 - first of the month meter reading for closing out the previous month

Marketer Requirements

End of month storage inventory requirements

(minimums, not targets)

		New York (STBA) EOM Minimum %	Pennsylvania (SATS) EOM Minimum %
Injection	April	0%	0%
	May	12%	12%
	June	29%	29%
	July	46%	46%
	August	63%	63%
	September	80%	80%
	October	95%	95%
Withdrawal	November	89%	86%
	December	71%	68%
	January	46%	45%
	February	28%	28%
	March	0%	0%

System Maintenance Orders

MAINTAIN SYSTEM OPERATIONAL INTEGRITY

Communication: email and website postings



1. System Alert

2. Operational Flow Order (OFO)

DDQ Requirements for:	Underdelivery OFO	Overdelivery OFO	Normal Operations
• NY STBA	98-105%	95-102%	95%-105%
• PA SATS	100-102%	98-100%	98%-102%
• PA MMNGS	100-105%	95-100%	95%-105%

DMT Requirements

- NY DMT - Reduce tolerance from 10% to as low as 2%
- PA DMT - Disallow use of banks

Communication: ROBO text message

Marketers must opt-in

- TSS Contact Maintenance Screen

3. Unauthorized Overrun

4. Curtailment

System Maintenance Orders

Operational Flow Order (OFO)

New York Tariff – General Information Section 20.E

“During any period in which the Company determines, in its sole discretion, that its ability to accommodate imbalances is restricted or impaired, or in order to maintain system operational integrity, an Operational Flow Order (“OFO”) shall be issued on a minimum 24 hours notice.”
(Section 0 Leaf 73)

“The Company may issue any other OFOs reasonably required to maintain system operational integrity and to assure continued service to its firm service Customers.” (Section 0 Leaf 74)

Pennsylvania Tariff

MMNGS and SATS

“The Company reserves the right to issue Operational Flow Orders as necessary to preserve the operational integrity of its system.” (Tenth Revised Page No. 118F and Twelfth Revised Page No. 136)

DMT

“OFOs may be issued to customers receiving service under this rate schedule to assure that adequate supplies are delivered to the Company.” (First Revised Page No. 114)

Marketer Responsibility

Cybersecurity Insurance

- Pennsylvania Marketers, Suppliers and Agents
 - Required to have \$2 million of insurance
 - Maintain and provide current certificates of insurance
 - Respond to emails from “natfuel@docutrax.com”

Pipeline Critical Notices

- Regularly review the appropriate pipeline notices
 - Subscribe to receive emails of Critical Notices from each pipeline
 - Review and assess potential impacts
 - Contact the appropriate pipeline for notice clarification
 - Contact NFGDC for assistance

Subscribe for Critical Notice emails:

- NFGSC - contact your internal System Administrator or NFGSC Commercial Services
- TGP - Update DART user setting in “Business Preferences”

Questions ?

