



National Fuel Gas Distribution Corporation

Fall 2025 Marketer / Supplier Teleconference

National Fuel Gas Distribution Corporation

Fall 2025 Marketer/Supplier Teleconference

October 22, 2025

2:00 p.m. EST

AGENDA

Welcome and Introduction	Dan Czechowicz
Regulatory Update	Jeff Same
Capacity Update	Nick Pasquarella
Transportation Update	Chase Bahne & Reve Rofot
General Discussion	All
Closing	Dan Czechowicz

NFGDC Transportation Customers and Annual Throughput

Transportation Customers

(as of October 2025)

New York

STBA (Aggregation) 32,309

DMT (Aggregation) 43

MMT (Stand Alone) 1

Total New York 32,353

Pennsylvania

MMNGS (Aggregation) 4,197

SATS (Aggregation) 19,422

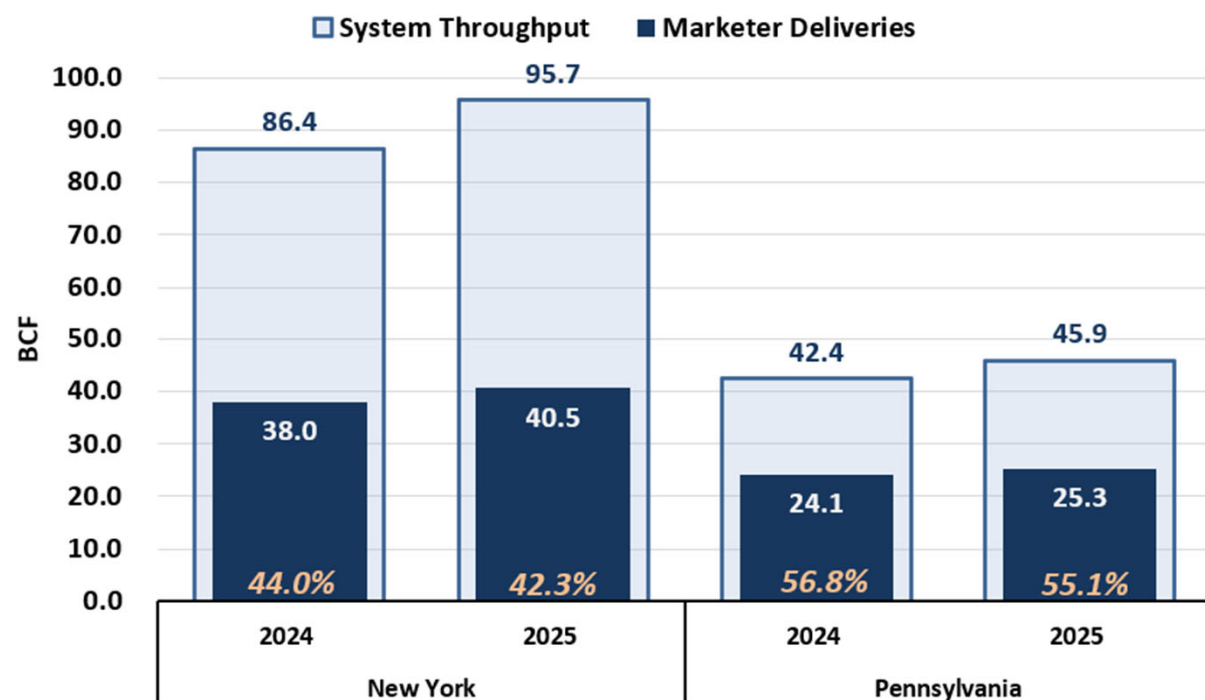
DMT (Stand Alone) 78

Total Pennsylvania 23,697

Total NFGDC 56,050

NFGDC Annual DELIVERIES

(12 Months Ending July)



National Fuel Gas Distribution Corporation Fall 2025 Marketer/Supplier Teleconference

Rates & Regulatory Update

**Presentation by: Jeff Same
October 22, 2025**

Regulatory Update

Pipelines

- **Empire Pipeline [RP18-940]**
 - Settlement reached on pre-filing rate proposal
 - Empire filed Amended Stipulation & Agreement on February 18, 2025
 - Settlement resulted in 1% general rate decrease and 5% rate decrease on Empire North
 - New rates go into effect November 1, 2025
- **Transcontinental Gas Pipe Line Company, LLC [RP24-1035]**
 - Filed general NGA Section 4 rate case on August 30, 2024
 - Filed a motion to put rates into effect subject to refund effective March 1, 2025
 - Settlement documents currently being drafted
- **Columbia Gas Transmission, LLP [RP24-1103]**
 - Filed general NGA Section 4 rate case on September 30, 2024
 - Rates went into effect subject to refund on April 1, 2025
 - Settlement rates put into effect on an interim basis as of June 1, 2025
 - Settlement documents filed on August 13, 2025, currently awaiting FERC approval

North East Heat & Light Company (NEHL) Acquisition

- The two companies jointly have filed an application with the Pennsylvania Public Utility Commission (PUC)
- Subject to PUC Approval
- Transition of NEHL transportation customers to National Fuel is being developed

Questions ?



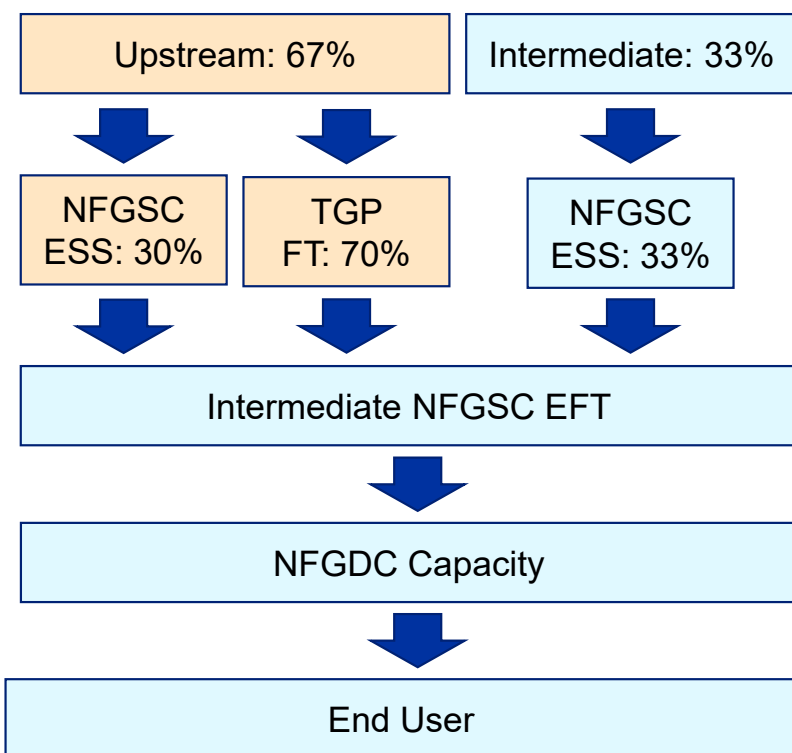
National Fuel Gas Distribution Corporation Fall 2025 Marketer/Supplier Teleconference

Capacity Review

**Presentation by: Nick Pasquarella
October 22, 2025**

NY STBA Capacity Release

Serves requirements up to 62 HDD



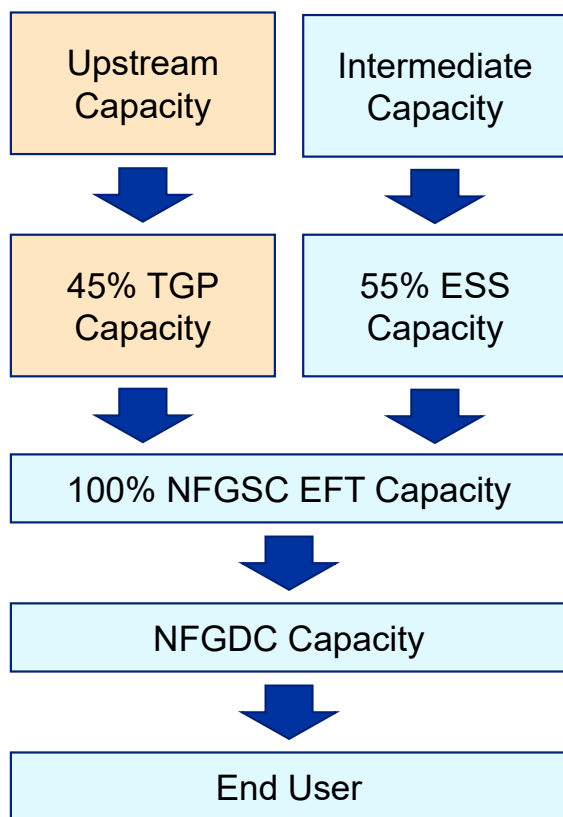
Upstream Release Rates, \$/Dth

April	WACOC Rate \$	NFGSC ESS Max Rate \$	TGP FT Rel. Rate 1
2020	8.96	4.91	10.69
2021	8.07	5.07	9.35
2022	8.96	5.12	10.61
2023	8.33	5.10	9.72
2024	8.27	5.98	9.25
2025	9.10	5.98	10.44

¹ Derived such that weighted average cost of ESS and TGP equals WACOC

Pennsylvania SATS Capacity Release

Serves requirements up to 62 HDD



Upstream Release Rates, \$/Dth

August	WACOC Rate/TGP FT Release Rate
2020	7.31
2021	8.79
2022	8.17
2023	7.95
2024	7.10
2025	7.67

Questions ?



National Fuel Gas Distribution Corporation Fall 2025 Marketer/Supplier Teleconference

Transportation Services Update

**Presentation by: Chase Bahne & Reve Rofot
October 22, 2025**

Marketer/Supplier Support

General Information

- NFGDC Website: <https://www.nationalfuel.com/business-partners/>
- Operating Procedures Manuals:
 - GTOP, TSS, TSS Reports, Aggregator, Market Pool, Production Pool
- Transportation Scheduling System – TSS
- Training
- Contact info:
 - Chase Bahne, Suzette Mendez, Reve Rofot and Dan Czechowicz
- TSS Help Desk: (716) 857-7232
 - After Hours Support (24/7)
 - Business Hours: 7:30 am – 5:00 pm
 - email: TSSsupport@natfuel.com
- Billing Help Desk: (716) 857-7432
 - Business Hours: 8:00 am – 4:30 pm
 - email: TSD-Billing@natfuel.com

Transportation Scheduling System (TSS)

Marketer Contact Information

- Update in TSS, under Setup > Business Party > Contacts
- Important to keep contact information current
- The following notices use TSS Contact Information:
 - System Alerts / OFOs
 - Scheduling Cuts
 - Capacity Release
 - Announcements / Other Information

Security Administrator Responsibilities

- Maintain Employee Contacts / Logins
- Reset Passwords / Logins

Marketer Requirements

Daily Delivery Quantities (DDQs)

- Customer usage estimates based on usage history, weather forecasts, and actual measurement including mid course correction
- Meet daily delivery quantity requirements (DDQs) to serve your market
 - Posted in TSS and in the Secure Transactions section of the website
 - Degree Day data is derived from AccuWeather forecasts
 - “Degree Day Information Report” is on the website under General Information files
- Requirements under normal operating conditions:
 - NY STBA and PA MMNGS = 95% - 105%
 - PA SATS = 98% - 102%

Production Daily Quantities (PDQs)

- Estimates of local production based on production volume history

Pool operators are responsible for monitoring DDQs / PDQs and actual volumes

- Request DDQ and PDQ modifiers via TSS
 - Detailed descriptions required when requesting modifiers

Marketer Requirements

Minimizing Month End Imbalances

Marketer communication with customers is crucial

- Customer usage changes need to be monitored by the marketer
 - Customers whose usage has daily / monthly variability (i.e. difficult to estimate)
 - Customers whose usage is being estimated for long periods - lack of actual meter reads
 - Provide meter readings to TSS Support

Daily Metered Transportation (DMT) customers

- Match daily deliveries to actual daily usage
- PA DMT statement 'USAGE EST' - marketer / pool operator's responsibility to obtain:
 - 10:00 am read directly from the customer
 - first of the month meter reading for closing out the previous month

Marketer Requirements

End of month storage inventory requirements

(minimums, not targets)

		New York (STBA) EOM Minimum %	Pennsylvania (SATS) EOM Minimum %
Injection	April	0%	0%
	May	12%	12%
	June	29%	29%
	July	46%	46%
	August	63%	63%
	September	80%	80%
	October	95%	95%
Withdrawal	November	89%	86%
	December	71%	68%
	January	46%	45%
	February	28%	28%
	March	0%	0%

System Maintenance Orders

MAINTAIN SYSTEM OPERATIONAL INTEGRITY

Communication: email and website postings



1. System Alert

2. Operational Flow Order (OFO)

DDQ Requirements for:	Underdelivery OFO	Overdelivery OFO	Normal Operations
• NY STBA	98-105%	95-102%	95%-105%
• PA SATS	100-102%	98-100%	98%-102%
• PA MMNGS	100-105%	95-100%	95%-105%

DMT Requirements

- NY DMT - Reduce tolerance from 10% to as low as 2%
- PA DMT - Disallow use of banks

Communication: ROBO text message

Marketers must opt-in

- TSS Contact Maintenance Screen

3. Unauthorized Overrun

4. Curtailment

System Maintenance Orders

Operational Flow Order (OFO)

New York Tariff – General Information Section 20.E

“During any period in which the Company determines, in its sole discretion, that its ability to accommodate imbalances is restricted or impaired, or in order to maintain system operational integrity, an Operational Flow Order (“OFO”) shall be issued on a minimum 24 hours notice.”
(Section 0 Leaf 73)

“The Company may issue any other OFOs reasonably required to maintain system operational integrity and to assure continued service to its firm service Customers.” (Section 0 Leaf 74)

Pennsylvania Tariff

MMNGS and SATS

“The Company reserves the right to issue Operational Flow Orders as necessary to preserve the operational integrity of its system.” (Tenth Revised Page No. 118F and Twelfth Revised Page No. 136)

DMT

“OFOs may be issued to customers receiving service under this rate schedule to assure that adequate supplies are delivered to the Company.” (First Revised Page No. 114)

Marketer Responsibility

Cybersecurity Insurance

- Pennsylvania Marketers, Suppliers and Agents
 - Required to have \$2 million of insurance
 - Maintain and provide current certificates of insurance
 - Respond to emails from “natfuel@docutrax.com”

Pipeline Critical Notices

- Regularly review the appropriate pipeline notices
 - Subscribe to receive emails of Critical Notices from each pipeline
 - Review and assess potential impacts
 - Contact the appropriate pipeline for notice clarification
 - Contact NFGDC for assistance

Subscribe for Critical Notice emails:

- NFGSC - contact your internal System Administrator or NFGSC Commercial Services
- TGP - Update DART user setting in “Business Preferences”

Questions ?

